



Manage Migrate Rehydrate

#### HIGHLIGHTS

- Proofpoint journal migration to Microsoft 365
- eDiscovery-ready, user-hidden archive migration
- Policy-driven compliance using Microsoft Purview
- Full project delivered within months

#### CHOOSING ULTIMATE MIGRATOR

Ultimate Migrator is committed to delivering software that works. We help you move messaging data between platforms quickly, reliably and securely. We are asked to migrate some of the World's most complex messaging environments by some of the largest global organisations including banks and governments.

With a highly technical and business-aware team, Ultimate Migrator is focused on simplifying this notoriously painful process and providing a straight forward solution.

Ultimate Migrator provides a cost effective service that has minimum impact on users and reduces the demands on internal IT staff and the support infrastructure.

#### ASK FOR A DEMO TODAY

www.ultimatemigrator.com sales@ultimatemigrator.com



# **US healthcare company**

#### The Customer

A leading US healthcare provider recently transitioned from Exchange on-premises to Microsoft 365 as part of a broader digital transformation strategy. Historically reliant on third-party tools like Proofpoint for email security and journalling, the organisation sought to consolidate services and reduce recurring costs by shifting entirely to Microsoft's native security, compliance and archive tooling.

The key goal was to exit Proofpoint while replicating its core functions—especially compliance journalling—within Microsoft 365, without losing visibility or falling short of regulatory obligations.

## The Requirement

The organisation needed a seamless and auditable way to:

- Configure Microsoft Defender to replace Proofpoint's email hygiene and threat protection
- Recreate journal functionality within Microsoft 365 using Exchange Online and retention policies
- Migrate existing Proofpoint journal data into Microsoft 365
- Ensure migrated data was:
  - o Fully eDiscovery searchable
  - o Hidden from end-users
  - Retained according to internal and regulatory policies

This had to be completed before switching off Proofpoint to avoid any gaps in coverage or compliance.

## **The Solution**

The healthcare organisation selected **Ultimate Migrator** to lead the journal data migration and support configuration of Microsoft 365's built-in compliance tooling.

#### **How Ultimate Migrator enabled success**

 Proofpoint extraction – Multiple concurrent exports were used to speed up data retrieval



## CASE STUDY

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- Chain-of-custody tracking Metadata and SMTP mapping ensured no records were missed
- Smart placement Emails were migrated into Exchange Online's Recoverable Items Folder (RIF), making them hidden from users but discoverable for compliance teams
- **Support for leavers** New mailboxes were provisioned for ex-employees and placed under retention

## Implementation and results

The entire Proofpoint dataset was exported and migrated into Microsoft 365 within a few months. For current staff, journal data was silently added to their archive mailboxes. For former staff, dedicated, policy-managed mailboxes were used to hold historical records securely.

The healthcare company validated the migration with eDiscovery test queries, confirming full access to journal data across Exchange, OneDrive, SharePoint, Teams and more using Microsoft Purview.

### Conclusion

This successful project demonstrates how Ultimate Migrator helps organisations move from expensive third-party journalling tools to native Microsoft 365 compliance solutions—without compromise. With a complete audit trail, no end-user disruption, and centralised eDiscovery, the healthcare provider reduced risk, improved insight, and cut licensing costs—all while aligning with modern best practices.

For more information, visit <u>ultimatemigrator.com</u> or contact <u>sales@ultimatemigrator.com</u>.